

FORM 51-102F3

MATERIAL CHANGE REPORT

Item 1. Reporting Issuer

Chai-Na-Ta Corp. (the "Company" or "Chai-Na-Ta")
Unit 100 - 12051 Horseshoe Way
Richmond, BC
V7A 4V4
Phone: (604) 272-4118
Fax: (604) 272-4113

Item 2. Date of Material Change

September 22, 2006

Item 3. Press Release

A press release announcing the material change was issued by the Company on September 22, 2006 at Vancouver, British Columbia

Item 4. Summary of Material Change

The Company advised that its major investor, Road King Infrastructure Limited ("Road King"), announced on September 21, 2006 that it will be distributing the common shares of Chai-Na-Ta which it holds to its shareholders by way of a special interim dividend.

Item 5. Full Description of Material Change

The Company advised that its major investor, Road King Infrastructure Limited ("Road King"), announced on September 21, 2006 that it will be distributing the common shares of Chai-Na-Ta which it holds to its shareholders by way of a special interim dividend.

Road King, through its wholly owned subsidiary Herb King International Limited, currently holds an aggregate of 29,222,662 of Chai-Na-Ta's common shares, representing 84.22 % of the issued share capital of the Company. In its September 21, 2006 press release, Road King has indicated that it will distribute its entire holding of Chai-Na-Ta's common shares by November 3, 2006 to its shareholders whose names appear on Road King's register of members on October 13, 2006 on a pro rata basis.

Item 6. Reliance on Subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable

Item 7. Omitted Information

Not applicable

Item 8. Senior Officer

Wilman Wong, Chief Financial Officer and Corporate Secretary of the Company is knowledgeable about the material change and this report and may be contacted at (604) 272-4118.

Item 9. Date of Report

September 22, 2006

CHAI-NA-TA CORP.

Per:

“Wilman Wong”

Wilman Wong,
Chief Financial Officer & Corporate Secretary